Catholic mission

Streamlined finances to support the mission

Catholic Mission is the official mission organization of the Catholic Church in Australia. It provides funding and project support to benefit children, communities and future church leaders.

INFO
- INDUSTRY: Nonprofit
- SIZE: Supporting 160 countries
- LOCATION: Australia
- PRODUCT: Unit4 Enterprise Resource Planning (ERP)

The Challenge

As a public organization, Catholic Mission needed to ensure that donors had confidence in its finances and guarantee donations were being well spent. The previous financial systems simply hadn’t kept pace with the growth of the organization nor the complexity of activities.

How did Unit4 help?

- Flexibility inherent in the Unit4 ERP solution enables complex business structures which can easily be adapted as needed
- Electronic records of all documents are associated with every transaction
- Digital expense submission and administration
- Unit4 partner Agilyx provided professional, knowledgeable, flexible implementation support

Achievements

- Easy Compliance
  - No more pain for audits. Transactions can be easily justified with source documents a click away.

- Simplifying Complexity
  - Able to easily manage finances and reporting for multiple legal entities. Processes like tax deductibility are a snap.

Confidence in the #s

- Data and reports are trustworthy due to a solid financial information backbone. Provides confidence both to donors and management.

“IT'S IMPORTANT AS A PUBLIC CHARITY THAT OUR DONORS HAVE CONFIDENCE THAT OUR FINANCIALS ARE SOUND AND THAT, WHEN ASKED TO PRODUCE PROOF OF AN EVENT, WE CAN PROVIDE THE RIGHT DOCUMENTATION.”

Andrew Hurt, Corporate Services Director

Impacts

- Dramatic time savings for audit preparation.
- Improved ability to manage information for complex legal structure
- Higher donor confidence leading to increased donations

For more information, go to: www.unit4.com

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