

## Unit4 Nonprofit Model

# Helping organizations deliver on their mission



### Unit4's solutions for finance and HR help nonprofits maximize resources, reduce costs, and increase accountability to deliver more impact.

Our People Experience Suite empowers nonprofits to elevate their mission by enabling their people to plan strategically for the future while working smarter to deliver projects and achieve their vision today.

The suite provides nonprofit-specific capabilities to better manage projects and programs, grants and funding, and the people who make it all happen. Using an intuitive and flexible cloud-based platform, your people can focus on what matters – delivering more impact to achieve your mission.

#### Why the Unit4 Nonprofit model?

- **Specialist knowledge of the nonprofit industry and technology** – we understand your industry, and have built tailored solutions to give you the functionality, agility, and efficiency you need to combat the complexity of nonprofit operating environments
- **Fast time to value** – a faster and reduced-risk implementation process means benefits are realized quicker
- **Reduced total cost of ownership** – a modern cloud platform saves IT support costs, is quick to implement, and provides self-sustainable deployment
- **Improved data integration** – benefit from the flexibility to integrate with multiple and changing technology stacks and best practice guidance to help you unify data and simplify donor reporting
- **Future-proof your technology** – Unit4 is committed to investing in our technologies and new capabilities to ensure that our service continues to meet the changing needs of the nonprofit sector
- **Satisfy donors and retain talent** – Unit4 excels in user-friendly digital experiences that meet rising standards of the modern service economy. Giving you better digital experiences for donors, and better working processes for your people.

#### Our Unit4 Nonprofit Model includes:

- Financials
- Budgeting
- Fixed Assets
- Procurement
- Billing
- Human Capital Management
- Time & Expenses
- Project Cycle Management
- Award Management
- Volunteer Management
- System Administration
- Planning, Reporting, and Dashboards

#### Up to 50% reduced implementation time

- Faster time to value
- Reduced total cost of ownership (less resources required)

## What's unique about our Nonprofit model?

### Maximize available funding

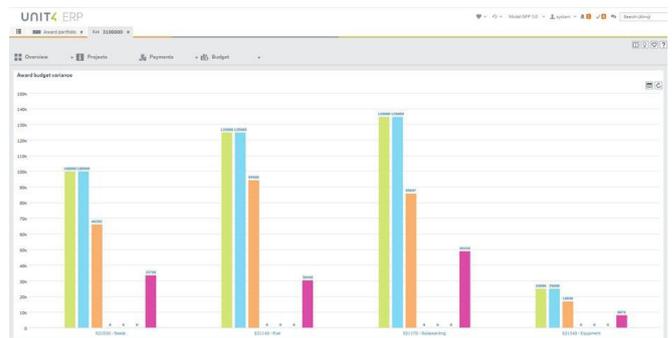
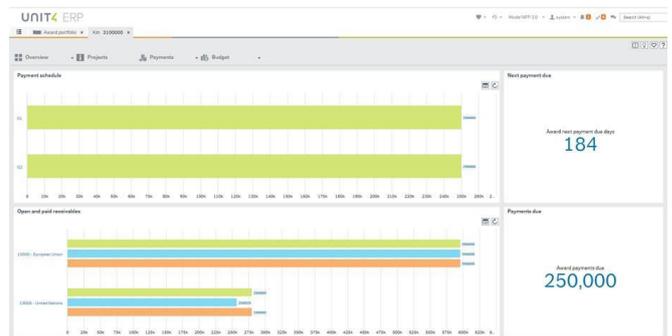
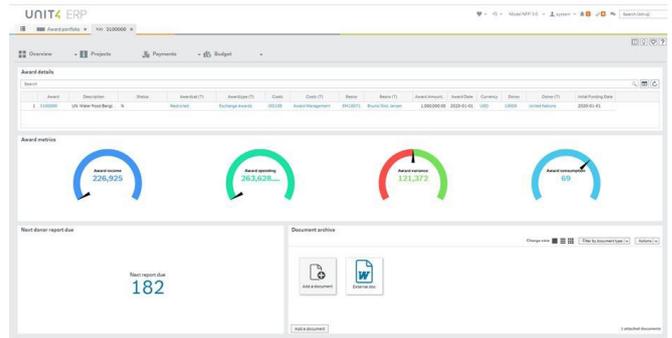
- Automatically and accurately allocate indirect costs across multiple active projects
- Efficiently manage timesheets by project and allocation to funding source
- Optimize grant management to cover application management, and the pre-award and post-award process
- Easily automate cross-border or inter-company expense charges
- Give volunteers and staff the ability to accurately capture expense claims and timesheets in dedicated mobile apps.

### Make more impactful decisions

- Optimize entire project cycles and continually track financials to plan effectively
- Manage and understand the financial implications of sub-awarding to local partners and agencies, including the disbursement process
- Understand company resources, such as fixed assets, to help allocate and reallocate effectively
- Streamline volunteer management through review and vetting steps, and the creation of volunteer resources.

### Build trust and accountability

- Comply with donor requirements and reporting needs (such as currencies, exchange rates, and expense categories) to strengthen relationships and confidence
- Ensure data is compliant and aligned to industry best practice (Common Data Model for Nonprofits)
- Automatically comply with regulations and standards such as IATI (International Aid Transparency Initiative) to ease admin and increase trust.



Dedicated Nonprofit dashboards

## Customer Impact

“When we met the people at Unit4, we were impressed by their true understanding of the sector. We were convinced they would be able to help us get this very complex implementation done successfully.”

**Fiona Buruma**, Director of Finance and Operations, War Child

“(Unit4 ERP) has allowed Heifer to have a centralized, robust, and integrated system to increase the impact we have around the world.”

**Steve Northcutt**, Director of Enterprise Systems, Heifer