

UNIT4

In Business for You

Success Catalog

Education

June 2024



Education Services

Each packaged service in this catalog has a detailed Service Description that is provided to you from your Unit4 Account Manager or Customer Success Manager (CSM)

Success Product	Description
<u>Education Services – ERP Fundamentals I</u>	<p>System Admin/Super User training designed to give advanced knowledge to enable setup and configuration of the system.</p> <p>Learn to use Attributes, Relations, and Account rules to post a simple financial transaction. Learn to set up a new company, users, and roles, and give menu access.</p>
<u>Education Services – ERP Fundamentals II</u>	<p>System Admin/Super User training designed to give advanced knowledge to enable setup and configuration of the system.</p> <p>Learn how to set up and use Flexi-fields, the Document Archive, Modeler and Workflow.</p>
<u>Education Services – ERP Fundamentals III</u>	<p>System Admin/Super User training designed to give advanced knowledge to enable setup and configuration of the system.</p> <p>Learn how to set up and use personal data anonymization, Workspace, Forms and Data control.</p>
<u>Education Services – ERP Reporting & IntelliAgent</u>	<p>System Admin/Super User training designed to give advanced knowledge to enable setup and configuration of the system.</p> <p>Learn how work with objects, information browser reports, balance tables, and IntelliAgent.</p>
<u>Education Services – ERP - Fundamentals & Reporting certification</u>	<p>Take a 50-question exam testing your in-depth ERP knowledge and ability to work with the tool daily.</p>
<u>Education Services – ERP Finance</u>	<p>System Admin/Super User training designed to give advanced knowledge to enable setup and configuration of the system.</p> <p>Learn how to set up and work with transactions in ERP: enter invoices, pay vendors, pay customers.</p>
<u>Education Services - FP&A Power Training</u>	<p>Learn how to set up a comprehensive FP&A model, report, and manage users.</p>
<u>Education Services - FP&A Power Training Certification</u>	<p>Take a 35-question exam testing your in-depth FP&A knowledge and ability to work with the tool daily.</p>
<u>Education Services - FP&A Data Visualization</u>	<p>Learn how to display data clearly and dynamically with charts and character strings in worksheets and widgets. Learn how to set up icons and hotlinks to navigate between reports.</p>

Notice/Disclaimer

Each packaged service (Service) set out in this catalogue has a detailed Service Description that is provided to you in advance of purchasing the Service, which sets out what Unit4 will deliver, what is expected of you and any assumptions or pre-requisites made in relation to the Service. You will be deemed to have accepted the terms of the Service at the point Unit4 commences delivery. These Services are pre-defined and cannot be adjusted. Unit4 shall not be obliged to deliver anything outside the defined scope or deliverables of the particular Service. In the event (i) Customer requires additional services beyond the defined scope, or (ii) services are required as a result of Customer's failure to fulfil its obligations, or (iii) the assumptions are incorrect or pre-requisites not fulfilled, Unit4 reserves the right to charge at its Prevailing Rates for any additional Services rendered.