

UNIT4

In Business for You

Success Catalog

Onboarding for ERPx

October 2024



Service Offerings

Each packaged service in this catalog has a detailed Service Description that is provided to you from your Unit4 Account Manager or Customer Success Manager (CSM)

| Success Product | Description |
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| <u>Onboarding for ERPx – Standard Deployment Service</u> | Start your ERP journey by introducing the foundation for Unit4 ERPx into your organisation |
| <u>Onboarding for ERPx – Sales Orders</u> | Extend your ERP solution introducing the capability to manage and control support sales orders |
| <u>Onboarding for ERPx – HR Resource Masterfile</u> | Take the first steps into improving your employee experience with foundation to support human capital management |
| <u>Onboarding for ERPx – Project Life Cycle</u> | Use ERP to manage your entire project cycle from project creation, through to final invoice and project close. |
| <u>Onboarding for ERPx – Planner</u> | Introduce the ability to plan and control spending within projects, including forecasting |
| <u>Onboarding for ERPx – Procurement</u> | Introduce the foundation of maintaining and administrating purchase orders and requisitions from your suppliers using ERP |
| <u>Onboarding for ERPx – Contract management</u> | Extend your ERP solution by introducing the foundation of maintaining and administrating your supplier contracts |
| <u>Onboarding for ERPx – Competences</u> | Manage your employee skills and knowledge within ERP using organisational skills matrix |
| <u>Onboarding for ERPx – Training</u> | Improve your personnel skills and knowledge by providing the foundation of registering and managing internal training courses |
| <u>Onboarding for ERPx – Travel & Expenses Service</u> | Start managing travel and expenses in ERP, by supporting travel requests and the management and reimbursement of electronically and manually entered expense claims. |
| <u>Onboarding for ERPx – People Planning</u> | Introduce the capability of maintaining and efficiently planning resource assignment and time allocation to projects. |
| <u>Onboarding for ERPx – Global Projects</u> | Start to manage projects globally within your company providing the ability to synchronise between leading and supporting company structures in ERP |
| <u>Onboarding for ERPx – Payroll (UK)</u> | Manage your payroll requirements, setting the foundation for agility and simplifying your processes in payroll management. |
| <u>Onboarding for ERPx – Payroll (Norway)</u> | Manage your payroll requirements, setting the foundation for agility and simplifying your processes in payroll management. |
| <u>Onboarding for ERPx – Fixed Assets</u> | Manage your organisations fixed assets within ERP, providing you with a single solution for ongoing management and administration |

| Success Product | Description |
|---|---|
| <u>Onboarding for ERPx – Award Management</u> | Manage your grants from various entities by using ERP to track and manage your donor interactions |
| <u>Onboarding for ERPx – Project Cycle Management</u> | Use ERP to manage your entire project cycle from project creation and through project close. |
| <u>Onboarding for ERPx – Subscriptions</u> | Extend your sales order processes by introducing the ability to manage subscription based tasks for your customers. |

Notice/Disclaimer

Each packaged service (Service) set out in this catalogue has a detailed Service Description that is provided to you in advance of purchasing the Service, which sets out what Unit4 will deliver, what is expected of you and any assumptions or pre-requisites made in relation to the Service. You will be deemed to have accepted the terms of the Service at the point Unit4 commences delivery. These Services are pre-defined and cannot be adjusted. Unit4 shall not be obliged to deliver anything outside the defined scope or deliverables of the particular Service. In the event (i) Customer requires additional services beyond the defined scope, or (ii) services are required as a result of Customer's failure to fulfil its obligations, or (iii) the assumptions are incorrect or pre-requisites not fulfilled, Unit4 reserves the right to charge at its Prevailing Rates for any additional Services rendered.