

UNIT4

In Business for You

Success Catalog

Source-to-Contract

January 2025



Source-to-Contract (S2C) Services

Success Product	Description
<u>Onboarding for S2C – System Enablement Service</u>	We will provide enablement of the base S2C system including company structure and users.
<u>Onboarding for S2C – Contract Management Gold Service</u>	We will configure the Repository part of the Contract Mgmt. module including creating metadata templates, upload of legacy contracts and attachments.
<u>Onboarding for S2C – Contract Management Platinum Service</u>	We will configure the Authoring and Redlining part of the Contract Mgmt. module including creating contract document templates, clause libraries, permission groups.
<u>Onboarding for S2C – eAuction Service</u>	We will provide enablement of the eAuction module including creation of eAuction templates.
<u>Onboarding for S2C – eRFx Service</u>	We will provide enablement of the eRFx module including creation of eRFx templates and Question libraries.
<u>Onboarding for S2C – Project Management Service</u>	We will configure the Project Mgmt. module including creation of project processes, project metadata templates and intake forms.
<u>Onboarding for S2C – Spend Analytics Service</u>	We will provide enablement of the Spend analytics module including setting up customer specific rules and dashboards.
<u>Onboarding for S2C – Supply Base Management Service</u>	We will configure the Supply Base Mgmt. module including mass upload of suppliers, creation of Supplier questionnaires and customer tailored Supplier profile and stakeholder groups.
<u>Onboarding for S2C – Single Sign-On Service</u>	We will provide enablement of the Single Sign-on solution with the Source-to-Contract system.
<u>Onboarding for S2C – The eAuction Experience</u>	We will educate the participants about how eAuctions essentials, strategy and mechanism, and how it feels to be a suppliers. All of this is done through an interactive, fun and competitive eAuction game.
<u>eRFx – Standard training service</u>	We will educate users in how to run “best in class” eRFxs through the eRFx module in S2C and how to navigate the system to find and reuse legacy events.
<u>eAuction – Standard Training service</u>	We will educate users in how to run “best in class” eAuctions through the eAuction module in S2C and how to navigate the system to find and reuse legacy events.
<u>Contract Mgmt. – Standard Training service</u>	Enable users to take full advantage of the possibilities within the Contract Mgmt. module according to their specific roles defined by their user rights

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<u>Project Mgmt. – Standard Training service</u>	Enable users to take full advantage of the possibilities within the Project Mgmt. module according to their specific roles defined by their user rights
<u>Supply Base Mgmt. – Standard Training service</u>	Enable users to take full advantage of the possibilities within the Supply Base Mgmt. module according to their specific roles defined by their user rights
<u>Spend Analytics – Standard Training service</u>	Enable users to navigate the Spend Analytics module to find the data they need in their daily work.
<u>Onboarding for S2C – Additional Users Service</u>	We will provide enablement of additional users in the system ensuring that all additional users have the necessary access rights.
<u>Onboarding for S2C – Additional Suppliers Service</u>	We will ensure that additional suppliers are added to the system with the correct data.
<u>Onboarding for S2C – Additional Data Sources Service</u>	We will provide enablement of an additional data source and link the additional data source to the established data template.
<u>Onboarding for S2C – Templates Service</u>	We will provide enablement of an additional template.
<u>Onboarding for S2C – API Service</u>	We will provide enablement of the API within S2C
<u>Onboarding for S2C –S2C (Contract Mgmt.) & ERP Integration Service</u>	We will provide enablement of the integration between ERP and Contract Mgmt. allowing users to send contract data (and associated supplier) from S2C to ERP.
<u>Onboarding for S2C – ERP & S2C (Supply Base Mgmt.) Integration Service</u>	We will provide enablement of the integration between ERP and Supply Base Mgmt. allowing users to send supplier data from ERP to S2C and/or vice versa.
<u>Onboarding for S2C – ERP & S2C (Spend Analytics) Integration Service</u>	We will provide enablement of the integration between ERP and Spend Analytics allowing users to send invoice data from ERP to S2C.
<u>Fully Managed eAuction service (Low complexity)</u>	We will manage the full eAuction project for you including steps like eAuction suitability, eAuction creation, Supplier training and eAuction live monitoring.
<u>Fully Managed eAuction service (Medium complexity)</u>	We will manage the full eAuction project for you including steps like eAuction suitability, eAuction creation, Supplier training and eAuction live monitoring.
<u>Fully Managed eAuction service (High complexity)</u>	We will manage the full eAuction project for you including steps like eAuction suitability, eAuction creation, Supplier training and eAuction live monitoring.
<u>Fully Managed eRFx service</u>	We will manage the full eRFx project for you including steps like format analysis, eRFx creation, live event monitoring.

Success Product	Description
<u>Onboarding for S2C – System Enablement Service (Capped license)</u>	We will provide enablement of the base S2C system including company structure and users.
<u>Onboarding for S2C – Carbon Accounting Service</u>	We will provide enablement of the Carbon Accounting module within Spend Analytics
<u>Carbon Accounting – Supplier Categorization Service</u>	We will map your current supplier category tree to the U4-basic supplier category necessary to enable Carbon Accounting
<u>Carbon Accounting - Monthly Enrichment Service</u>	We will enrich the spend data added to the Spend module on a monthly basis.
<u>Carbon Accounting - Quarterly Enrichment Service</u>	We will enrich the spend data added to the Spend module on a quarterly basis.

Notice/Disclaimer

Each packaged service (Service) set out in this catalogue has a detailed Service Description that is provided to you in advance of purchasing the Service, which sets out what Unit4 will deliver, what is expected of you and any assumptions or pre-requisites made in relation to the Service. You will be deemed to have accepted the terms of the Service at the point Unit4 commences delivery. These Services are pre-defined and cannot be adjusted. Unit4 shall not be obliged to deliver anything outside the defined scope or deliverables of the particular Service. In the event (i) Customer requires additional services beyond the defined scope, or (ii) services are required as a result of Customer's failure to fulfil its obligations, or (iii) the assumptions are incorrect or pre-requisites not fulfilled, Unit4 reserves the right to charge at its Prevailing Rates for any additional Services rendered.