### **Unit4 ERP Project Management**

# Power optimized and profitable projects



Unit4 ERP's adaptable and easy-to-use suite of capabilities helps service-centric organizations improve their productivity, resilience, and ability to transform at speed.

Included in this suite are project management capabilities built for people-based organizations.

In project-based organizations, project managers must fulfil their customers' demands while achieving maximum profitability and optimum cash flow. In the current climate of increasing expectations and changing market conditions, project managers need to have the right data and tools at their fingertips to deliver the most successful project outcomes.

Projects can range from small internal projects to large complex contracts that may go across various legal entities, generating significant contributions to operational turnover and profitability, involving large numbers of resources, and incurring high costs.



Unit4 ERP Project example screen

Organizations need a solution that is flexible enough to handle on-going change and increasing project complexity.

Unit4 ERP Project Management provides a complete solution to managing the entire project cycle from project creation to final invoice and project closedown.

With a centralized source for all project data, and a flexible dashboard and reporting function, projects are optimized, more visible and ultimately more profitable.

Ensure tight management and control on all aspects of the project, including project budgeting, people planning, forecasting, time & expense management, revenue recognition, project billing and timely reporting with Unit4 ERP Project Management.



## What's included in Unit4 ERP Project Management?



#### **Project Structuring**

Lets project managers break down customer contracts into manageable workloads and set milestones, keeping all information in one place. Create flexible project structures built to adapt to change for multiple project types. Boost efficiency and talent utilization with HCM data integrations.



#### **Project Workspaces**

Track and monitor project performance with a predefined yet flexible 360° overview of your organization's project portfolio. Powered by an intuitive user experience and insightful visual analytics to help you better understand results.



#### **People Planning**

Complete the picture of your people's skills and availability and start planning and managing their involvement in projects in a highly efficient way with People Planning. This is essential for increased profitability—benefits from integration with your HCM data.



#### **Revenue Recognition**

Earn revenues at a faster rate by letting users mark projects as recognizable. Ensure compliance and deliver better audit trails than Excel-based solutions with support for new regulations.



#### **Global Projects**

Save time and reduce inefficiencies with support for complex international or multiclient projects that span legal entities using tailored and automated workflows built for highly complex project environments. Discover clear visibility on costs and resources and increased billing accuracy.



#### **Reference Projects**

Provide smart support for project planning and setup using historical project KPIs and experiences. Generate new project plans you can trust with automatic project details, work breakdown structure and project plans.



#### **Project Budgeting and Forecasting**

Rely on accurate planning to manage costs and resources throughout the project life cycle. Adapt to organizational requirements and deliver more accurate forecasts using historical and real-time data.



#### **Time and Expenses**

Optimize and bill with precision with easy-to-use timesheet and expense entry for all users across multiple devices. All flexibly configured to accommodate different working hours, patterns or costing models. Track progress easily with automates timesheet authorization, expense entry and receipt scanning.



#### **Project Billing**

Automatically generates invoice proposals based on customer contracts that project managers can edit or approve. Automatically process timesheets, expenses, milestones and fixed fees. Flexible pricing and approval processes provide adaptability. Supports electronic invoicing.



#### **Corporate Performance Management**

Predefine strategic dashboards on opportunities and new deals, optimize resource utilization, execute profitable projects, and enhance cashflow management. (Available in combination with Unit4 FP&A)

#### **Unit4 ERP**

Unit4 ERP Project Management's strengths are multiplied when used as a fully integrated part of the full Unit4 ERP solution.

Unit4 ERP incorporates increased visibility and control in the following functions:

- · Financial Management
- · Project Management
- Procurement
- · Core HR and Payroll
- · Business Intelligence and Reporting
- Deep integration with Planning and HCM

#### **Unit4's next-generation smart ERP**

We have combined our mid-sized experience and relentless focus on people with an industry-leading cloud platform to bring you finance and HR solutions just right 4U.



**Capabilities for your industry** - unifying multiple business processes — built for your industry, region and size.



**User experience for all users** - powerful for pros, lightweight for everyone, automated whenever possible, and accessible across multiple devices.



**Modern cloud platform** - for enhanced performance and agility, easier extension to external data, ability to build your own apps or use an expanding community of contributors.



#### Want to know more?

To discover how Unit4 ERP helps you transform your operations, speak to your account manager or visit our website at http://www.unit4.com.

