Unit4 Financials by Coda Financial Management Software

Unit4 Financials by Coda is a comprehensive software solution that enables mid-market service centric organizations to streamline and automate their financial and accounting processes, improve compliance, and gain near real-time insights into their performance.

With Unit4 Financials by Coda, you can:

- Manage your financial operations with a single, unified platform that supports multiple currencies, languages, and accounting standards.
- Simplify and accelerate your financial close with automated workflows, validations, and reconciliations.
- Enhance your financial reporting and analysis with flexible and customizable dashboards, reports, and drilldown capabilities via FP&A lite.
- Ensure compliance and auditability with built-in controls, audit trails, and security features.
- Integrate seamlessly with other Unit4 solutions and third-party systems to create

a more connected and agile organization.

Unit4 Financials by Coda is designed for the needs of complex and dynamic data-centric midmarket organizations, such as:

- Professional services firms that need to manage project profitability, billing, and revenue recognition.
- Higher education institutions that need to manage grants, funds, and budgets across multiple departments and campuses.
- Public sector organizations that need to comply with regulatory requirements, manage grants and contracts, and deliver transparent reporting.
- Nonprofit organizations that need to track donations, expenditures, and outcomes

across multiple programs and projects.

 Financial Services organizations such as investment companies, banks, and insurance providers with complex multi-channel transactions.

Unit4 Financials by Coda is a cloud-based solution that offers scalability, security, and flexibility. This best-in-class solution works seamlessly with your chosen industry and role-specific applications, giving your finance and accounting teams the day-to-day financial management and near real-time insights they need to help drive your organization's success.



Solution screenshots



Financial Management Core financial and accounting solution with rapid insights

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Asset Management

Single financial model to capitalize, depreciate, revalue, transfer and dispose of assets



Procurement Management Helping put spend management under control

	Masters	Data Entry	Enquiries	
Administration	Item Master	Input	Browse	
Workflow	Document Master			
Billing	Logs	Table Link		
Finance	View Logs	 Link Table Mapping Master Populate Link Table 		
Assets		Link Table Maintenance		
Invoice Matching				
Procurement				

Billing Functional billing with customized invoices and bulk load capability



Expense Management Enter/process claims, reimbursement, report and control

■ UNIT4 FP&A	Main Menu PP&A Lite ×	/L Dashboard D ×		
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Hate better, faster business decisions i when business-critical decisions are no	with total confidence in your numbers. Simple to entert.	use and amazing in detail, UnitA PPBA integrated	financial planning, budgeting and forecasting	solutions will empower confidence and trust.
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U4F Administration	UKF Profit and Loss	U4F Balance Sheet	U4F Cash Flow	U4F KPIs

Financial Planning & Analysis Reporting and dashboarding to support strategy and budgeting

Empower your finance teams





Proactive decision support

Deliver flexible, real-time financial intelligence

Unit4's software-as-a-service platform delivers intelligent enterprise applications on a foundation for your organization to innovate and deliver great experiences. Your people get the flexibility and freedom to have what they need, how, when and where they need it.

To learn more about Unit4 Financial Management Software, visit

https://www.unit4.com/products/financial-management-software or contact us today.



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