

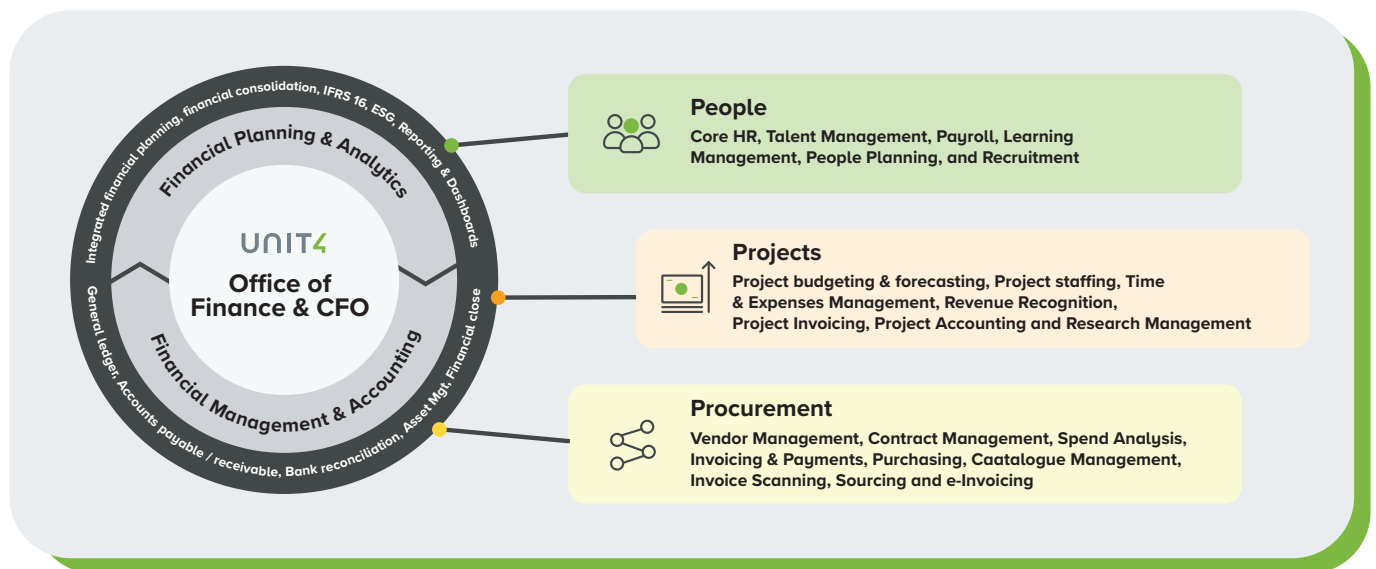
# Unleash the full potential of your finance team with Unit4

Unit4 for the Office of the CFO



Today's CFOs and finance teams face mounting challenges—endless spreadsheets, siloed data, manual reporting, and rising compliance demands. Unit4 for the Office of the CFO offers a smarter way forward.

Built specifically for CFOs, Unit4's advanced tools integrate organizational data, automate manual processes, and enable strategic decisions—helping you meet today's challenges such as managing spend or controlling costs, while confidently anticipating tomorrow's opportunities with confidence.



For more information, go to:  
[unit4.com](https://unit4.com)

**UNIT4**  
In business for people

## An all-in-one hub for a finance-first culture

Unit4 consolidates all your organization’s financial data into one unified platform. With a single source of truth for data, the office of the CFO can communicate financial performance data easily and utilize 24/7 data, dashboards, and self-service reporting to ensure that the entire organization can work towards the same goal.

Unit4 provides the tools you need to drive operational efficiency and sustain growth, from routine reporting to advanced forecasting.

### Capabilities include:

- Financial management & accounting
- Financial reporting, planning & analysis
- Project budgeting & billing
- People planning
- Supplier management & source to pay
- Localization & compliance

### Did you know?

**92% of organizations confirm that the integration of strategic, financial, and operational planning creates high added value.**

BARC x BPM Partners Global CPM Trends and Priorities Report 2025

Financial Planning & Analysis	• Operational budgeting	• Risk management
	• Operational forecasting	• Cashflow planning
	• Integrated financial planning	• Shared service allocations
	• Financial consolidation	• Flash reporting
	• IFRS 16 lease accounting	• KPI reporting
	• ESG reporting	• Driver based planning
	• Reporting & dashboarding	• Investment & CAPEX
	• Cost planning	• Activity based costing
	• Corporate performance	• Balance sheet reporting
	• Scenario management	• Statutory reporting
Financial Management & Accounting	• General ledger	• Spend management
	• Accounts payable	• Billing management
	• Accounts receivable	• Currency re-evaluation
	• Bank reconciliation	• Credit management
	• Fixed asset management	• Handover to collections
	• Period end closing	• FX rate management
	• Revaluation	• Capital project capitalization
	• Year-end closing	• Recurring billing
	• Revenue management	• Accruals
	• E-invoicing	• Income statements
	• Tax reporting	• Project margin reports
	• Statement processing	• Fund accounting
	• Payments	• Compliance monitoring
	• Indirect cost allocation	• Audit
	• Commitment accounting	• Exception reporting

Figure 2 – Other finance capabilities

## Streamline financial processes, drive results

Unit4 provides a centralized system of record that consolidates all your data, enabling quicker, more informed decision-making powered by advanced analytics. By automating time-consuming manual tasks, ensuring accuracy, and providing advanced reporting capabilities, finance teams can shift their focus from data fatigue to high-value strategic analysis.

With Unit4, CFOs are equipped to deliver streamlined and efficient financial operations to their teams, which is vital to retain and grow a modern finance team and favor the end-user.

## Advanced forecasting & risk management

Unit4's advanced forecasting tools take financial planning to a whole new level. By leveraging historical data and predictive analytics, your team can uncover trends, anticipate risks, and craft dynamic, forward-looking strategies.

Whether you're planning resource allocation or preparing for market uncertainties, Unit4 empowers you to stay ahead of the curve by preparing the entire organization with confidence and clarity.

## Collaborative tools for high-performing finance teams

Integration and collaboration are at the heart of Unit4's solutions. Designed with secure data sharing and real-time communication features on the Microsoft Azure Cloud

platform, our platform enhances teamwork across finance functions.

Teams can collaborate seamlessly on shared data, breaking down silos and aligning everyone by using consistent data. This increases efficiency and reduces errors, ensuring your organization operates with unparalleled precision.

## Key feature highlight: advanced forecasting tools

Unit4's **powerful forecasting and scenario planning** capabilities can help forecast future performance, identify emerging risks, and model "what-if" scenarios with unparalleled precision. By making data-driven predictions, your financial team can confidently steer your organization toward better outcomes—all while saving time and resources that would otherwise be spent crunching numbers.

## Why choose Unit4?

Unit4 helps CFOs and finance teams go beyond the numbers—empowering them with tools to deliver efficiency, compliance, and strategic insight, as well as:

- **Enhanced decision-making:** Unit4 provides CFOs with total visibility, strengthening both day-to-day decisions and long-term strategies.
- **Automated workflows:** Reduce manual work and reduce human errors with automation, saving valuable time and freeing teams to do what matters most.
- **Regulatory confidence:** Ensure your financial records meet compliance standards with built-in audit trails and controls.
- **Collaboration made simple:** Facilitate secure data sharing across teams, fostering greater collaboration and efficiency.

- **A single source of truth:** Finance teams can be gifted all the data they need at their fingertips, with confidence that it is accurate and up to date. With integrated data, financial performance understanding isn't isolated, but takes into account all financial data – across HR, projects, procurement, and more.

## Example ROI Unit4 customers receive:



**2.5 months** of effort saved annually in FP&A processes



**33% efficiency** gain in budgeting and forecasting process



100 Excel files and **1 week of work**, changed to **30 minutes** and a few clicks

## Transform your finance function

Unit4 is a proven **digital transformation partner** for the Office of the CFO. By reducing organizational silos, improving visibility, and automating manual processes, we empower finance teams to focus on what matters most—maximizing value and leading your organization with strategy.

## Take the next step

Are you ready to streamline your financial processes and drive smarter decisions? Talk to sales today to see how **Unit4 for the Office of the CFO** can transform the way you work and help your organization thrive in a rapidly changing landscape.